



Why Enter China's Aviation Industry?

China's rapidly expanding aviation industry presents many opportunities for U.S. exporters, particularly in the market for aircraft parts. U.S. companies are well positioned to export high quality aircraft parts to meet the demand of China's ever growing fleet of aircraft. Airlines, distributors, aircraft manufacturers and subassembly operations, as well as maintenance and repair companies, all represent viable market entry channels.

Opportunities and Trends

- China's import market for aircraft parts and components is valued at more than \$1 billion and has quadrupled in size over the past 10 years.
- By 2025, China is expected to increase its fleet by 1500 commercial aircraft. Nearly three quarters of new purchases will include regional jets and single-aisle aircraft, with the remainder including twin-aisle passenger aircraft for long-haul flights and other larger aircraft to serve China's expanding cargo industry.
- The Commercial Aircraft Company of China (COMAC), is solely responsible for the production of commercial aircraft in China. COMAC produced the ARJ 21 (70-90 seats), a regional "feeder" aircraft, and next plans to manufacture a jumbo aircraft, named the C919. The C919 is expected to provide numerous opportunities for U.S. parts and components suppliers.
- In the first five months of 2009, U.S. aircraft exports comprised 49.9% of China's imported aircraft parts.
- Three of China's major airlines are headquartered in South China.
 - **China Southern**, *China's largest airline*
 - **Hainan Airlines**, *China's largest privately-owned airline*
 - **Shenzhen Airlines**, *one of China's most profitable airlines*



South China Snapshot:

Commercial Aircraft Parts and Components

Upcoming Trade Shows:

Asian Aerospace

Dates: March 8-10, 2011

Venue: AsiaWorld Expo, Hong Kong

Website: <http://www.asianaerospace.com>

The 9th China (Zhuhai) Airshow

Date: November 13 - 18, 2012

Venue: Zhuhai Air Show Center, Zhuhai

Tel: (+86)756-336-9235

Fax: (+86)756-337-6415

Website: <http://www.airshow.com.cn/en/index.html>

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